



# max now integrates with both Xero & MYOB

Our online business management system makes your pricing, quoting and invoicing processes much easier and faster.

## Save time everyday

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- › No more manual data input
- › Consolidated approach to invoicing
- › Book keeping simplified
- › View PDF invoices (MYOB)
- › Search invoices by job name or order number (MYOB)



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# It's easy to integrate both Xero or MYOB. Follow these simple steps.

## Xero

### Step 1

- › Log into maX and navigate to Manage Account. Once there, select Linked Applications.

### Step 2

- › You will be prompted to log into to your Xero account.

### Step 3

- › Once you have logged into Xero, you'll need to authorise access for maX.

### Step 4

- › Complete the setup by selecting the relevant configurations from the dropdowns.



#### HOT TIP

If you're not sure what to choose for the 'Account Code' dropdown, we recommend selecting 'Purchases'.

## MYOB

### Step 1

- › Log into maX and navigate to Manage Account. Once there, select Linked Applications.

### Step 2

- › You will be then be prompted to log into your MYOB account.

### Step 3

- › Once logged into MYOB the link will be complete, and simply navigate back to maX.



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